COUNSELING CLIENT INTAKE FORM

REFLETIONAL COUNSELING LLC

1275 S PATRICK DR SUITE H5 SATELLITE BEACH, FL 32937 321-247-8250

DATE:			REFERRED BY:	REFERRED BY:			
CLIENT ONBOARDING INFORMATION							
NAME							
PHONE							
ALT. PHO	NE						
EMAIL							
SSN							
DATE OF BIRTH							
HOME ADDRESS							
WORK ADDRESS							
May we leave a message?		YES		NO			
Na		VEC		NO			
May we email you?		YES		NO			
EMERGENCY CONTACT							
NAME		PHONE		RELATIONSHIP			

INSURANCE INFORMATION

CARRIER NAME	
NAME OF INSURED	
SUBSCRIBER ID	
GROUP NUMBER	

PAYMENT INFORMATION

CREDIT CARD						
NUMBER						
EXP DATE		CVV		ZIP CODE		

CURRENT MEDICATIONS

MEDICATION	DOSE	FREQUENCY

If you need more room to list medications, please write them on a separate blank sheet of paper.